



## Investment Portfolios

Age-Based Investment Portfolio  Capital Appreciation Portfolio  Conservative Allocation Portfolio  Nuveen Alternative Income Portfolio  TIAA Large Cap U.S. Equity Index Portfolio  Nuveen Inflation-Linked Portfolio  TIAA Social Choice Equity Portfolio	Santa Barbara Dividend Growth Portfolio  TIAA Large Cap Value Portfolio  Harbor Capital Appreciation Portfolio  Ariel Portfolio  TIAA U.S. Small Cap Portfolio  TIAA Social Choice Bond Portfolio  Nuveen Real Asset Income Portfolio	Harding Loevner Global Equity Portfolio  Oakmark International Portfolio  DFA Emerging Markets Portfolio  MetWest Total Return Bond Portfolio  Nuveen Strategic Income Portfolio  Principal Plus Interest Portfolio
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### 3 Employee Authorization and Signature

**By signing below**, I authorize my employer to process periodic deductions from my paycheck for contribution into my *MI 529 Advisor Plan* Account(s). I acknowledge and agree my remedy for any errors made in connection with these transactions is limited to simple reimbursement of the amount of the error. I authorize the *MI 529 Advisor Plan* and its agents to make adjustments to my Account(s) to correct such errors.

I understand my *MI 529 Advisor Plan* Account(s) may not be credited with my payroll deduction until the funds are received from my employer and the date on my payroll stub may not be the same date the deposit is credited to my Account(s). This authorization will remain in effect until cancelled by me or by *MI 529 Advisor Plan*, or upon termination of my employment with my employer.

*Employee Signature (The employee must be the Account Owner)*

*Date*

### All Employees

- ✓ Make a copy of this form and retain for your records.
- ✓ Provide a copy of this form to your Human Resources or Payroll Department so they can initiate payroll deduction into your MI 529 Advisor Plan account(s).
- ✓ **Important: You do not need to provide a copy of this form to your employer if you are using an employer self-service portal to set-up payroll deductions to MAP.**

### All Employers

To establish automatic payroll deduction for any employee:

- ✓ Send deduction via ACH (Automated Clearing House)
- ✓ Code the account type (i.e., deposit) as "Checking"
- ✓ Transmit the funds to:
  - State Street Bank & Trust Company
  - ABA Number: 011000028
  - 17 Digit Account Number: 99000333+Employee's SSN/TIN (no dashes or spaces, e.g. 99000333111111111)

It may take up to 10 days from the receipt of this form before a payroll deduction can be accepted.

**Mail This Form To:**

*Via regular mail:*

MI 529 Advisor Plan  
 PO Box 55070  
 Boston, MA 02205-5070

Via overnight courier:

MI 529 Advisor Plan  
 c/o Boston Financial  
 30 Dan Road  
 Canton, MA 02021-2809

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